



# Third Party Authorisation Access only

By completing and signing this form, you can authorise a named person only to receive and access information on your account. The Authorised Person will not be able to give instructions, buy or sell investments, or change any details on your account.

**Please complete this section in full**

CLIENT	AUTHORISED PERSON / ATTORNEY
Client Name	Name
Account reference(s)	Address
Client Address	

Third Party – Access Only

I \_\_\_\_\_ appoint the above-named \_\_\_\_\_ as my Authorised Person to receive information including portfolio valuations and statements relating to my account(s) with Davy, reference set out above. I authorise Davy to discuss my account(s) with the Authorised Person. I understand that the Authorised Person will not be able to give instructions on the account, enter into investments on my behalf, or change details on my account.

I intend this authorisation to last:

- for \_\_\_\_\_ days / weeks / months / years from the date on this form (delete as appropriate)
  - until \_\_\_\_\_ dd/mm/yyyy
  - until Davy receives notice in writing from me stating that I want to end the authorisation
- Please select one only

I understand that this authorisation will no longer be effective in the event of my death.

Signed \_\_\_\_\_

Date \_\_\_\_\_

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**London Office**, 13th Floor, Dashwood House, 69 Old Broad Street, London EC2M 1QS, England. Tel: +44 207 448 8880 Confidential © Davy 2014

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