

ADD MY BANK DETAILS

Please complete this document and return it to your Private Client Adviser.

DAVY ACCOUNT HOLDER DETAILS:

Client Name

Joint Account Holder

Contact Telephone Number

Address

Davy Client Account Number(s)

BANK NAME AND DETAILS: (please include the full address of your branch)

Bank

Branch

Name of bank account holder(s)

(In the case of a joint bank account)

Sort Code

--	--	--	--	--	--

Account Number

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

BIC

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

IBAN

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

(Your BIC and IBAN numbers can be found on your bank account statement.)

If adding a joint bank account to a Davy account in a sole name, please provide the Beneficial Ownership details of the second account holder.

Name

Address

Date of Birth

Account Holders Relationship

SIGNATURES:

Signature

Signature

(In the case of joint Davy account)

Date

Date

Please note, we may write to you to confirm these changes.

Office use only

XPLAN ID

Person Code

I confirm the information contained in the above form was provided to me in a face to face meeting

Signature

.....

Date

.....

Adviser Name

.....

Dublin Office

Davy House
49 Dawson Street
Dublin 2
Ireland

T +353 1 679 7788
dublin@davy.ie

Belfast Office

Donegall House
7 Donegall Square North
Belfast BT1 5GB
Northern Ireland

T +44 28 90 310 655
belfast@davy.ie

Cork Office

Hibernian House
80A South Mall
Cork
Ireland

T +353 21 425 1420
cork@davy.ie

Galway Office

1 Dockgate
Dock Road
Galway
Ireland

T +353 91 530 520
galway@davy.ie

London Office

Dashwood House
69 Old Broad Street
London EC2M 1QS
United Kingdom

T +44 207 448 8870
london@davy.ie

@DavyGroup
www.davy.ie

We fully respect your right to privacy, and any information (including any personal data within the meaning of applicable data protection laws) which we obtain and hold about you ('Information') will be treated in accordance with our standard principles regarding client confidentiality and applicable data protection laws.

Davy Private Clients is a division of J&E Davy. J&E Davy, trading as Davy, is regulated by the Central Bank of Ireland. Davy is a member of the Irish Stock Exchange and the London Stock Exchange. In the UK, Davy is authorised by the Central Bank of Ireland and authorised and subject to limited regulation by the Financial Conduct Authority. Details about the extent of our authorisation and regulation by the Financial Conduct authority are available from us on request.