

# Market data July 2022

Total Return (%) in local currency	2017	2018	2019	2020	2021	YTD
<b>Equities (local currency)</b>						
MSCI World	19.1	-6.9	28.1	14.1	24.7	-18.0
MSCI World 100% Hedged to EUR	16.8	-9.4	24.6	11.9	23.3	-19.1
MSCI USA	21.2	-5.0	30.9	20.7	26.5	-21.3
MSCI USA Financials	22.1	-13.6	32.9	-2.0	35.8	-19.7
MSCI USA Small Cap	16.8	-10.4	26.7	18.3	19.1	-21.7
NASDAQ	29.6	-2.8	36.7	44.9	22.2	-29.2
NASDAQ 100	33.0	0.0	39.5	48.9	27.5	-29.2
MSCI Emerging Markets	37.3	-14.6	18.4	18.3	-2.5	-17.6
FTSE Europe Ex UK	14.9	-10.4	27.8	2.2	24.5	-19.6
S&P 500	21.8	-4.4	31.5	18.4	28.7	-20.0
Eurostoxx 50	9.2	-12.0	28.2	-3.2	23.3	-17.9
FTSE 100	11.9	-8.7	17.3	-11.5	18.4	-1.0
ISEQ*	8.0	-22.2	31.1	2.7	14.5	-25.6
MSCI ACWI	19.8	-7.7	26.2	14.2	20.9	-17.7
CSI 300	24.3	-23.6	39.2	29.9	-3.5	-8.3
Nikkei Index	21.3	-10.3	20.7	18.3	6.7	-7.3
AMC	-55.1	-18.7	-41.0	-70.7	1183.0	-50.2
GameStop	-28.9	-29.7	-51.8	209.9	687.6	-17.6
Robinhood	-	-	-	-	-	-53.7
Zoom	-	-	-	395.8	-45.5	-41.3
Peleton	-	-	-	434.2	-76.4	-74.3
Tesla	45.7	6.9	25.7	743.4	49.8	-36.3
Meta (Facebook)	53.4	-25.7	56.6	33.1	23.1	-52.1
Amazon	56.0	28.4	23.0	76.3	2.4	-36.3
Apple	46.1	-6.8	86.2	80.7	33.8	-23.0
Microsoft	37.7	18.7	55.3	41.0	51.2	-23.6
Alphabet (Google)	35.6	-1.0	29.1	31.0	65.2	-24.4
<b>Equities (EUR)</b>						
MSCI World	7.5	-4.1	30.0	6.3	31.1	-13.5
MSCI World 100% Hedged to EUR	16.8	-9.4	24.6	11.9	23.3	-19.1
MSCI USA	6.4	-0.3	33.3	10.8	36.1	-14.4
MSCI USA Financials	7.1	-9.3	35.6	-10.0	45.8	-12.8
MSCI USA Small Cap	2.4	-5.9	29.3	8.7	27.9	-14.9
NASDAQ	13.7	2.0	39.4	33.1	31.2	-23.1
NASDAQ 100	16.7	5.0	42.2	36.7	36.9	-23.1
MSCI Emerging Markets	20.4	-10.3	20.8	8.7	4.6	-10.5
FTSE Europe Ex UK	14.9	-10.4	27.8	2.2	24.5	-19.6
S&P 500	6.9	0.4	34.1	8.8	38.2	-13.1
Eurostoxx 50	9.2	-12.0	28.2	-3.2	23.3	-17.9
FTSE 100	7.6	-9.7	24.5	-16.4	26.1	-3.2
ISEQ*	8.0	-22.2	31.1	2.7	14.5	-25.6

Source: Data is sourced from Bloomberg as at market close June 30th 2022 and returns are based on price indices in local currency terms, unless otherwise stated.

\*Figures are price return as total return unavailable for certain indices.

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<b>Total Return (%) in local currency</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>YTD</b>
AMC	-60.6	-14.6	-39.9	-73.1	1277.6	-45.9
GameStop	-37.7	-26.2	-50.9	184.6	745.7	-10.5
Robinhood	-	-	-	-	-	-49.7
Zoom	-	-	-	355.4	-41.5	-36.2
Peleton	-	-	-	390.7	-74.7	-72.1
Tesla	27.8	12.2	28.2	674.7	60.8	-30.8
Meta (Facebook)	34.6	-22.0	59.7	22.2	32.2	-47.9
Amazon	36.8	34.8	25.5	61.9	9.9	-30.8
Apple	28.2	-2.2	89.9	66.0	43.7	-16.4
Microsoft	20.8	24.6	58.3	29.5	62.4	-17.1
Alphabet (Google)	18.9	3.9	31.7	20.4	77.3	-17.9
<b>Global Sectors</b>						
MSCI World Energy	5.0	-15.8	11.4	-31.5	40.1	24.0
MSCI World Materials	28.9	-16.9	23.3	19.9	16.3	-17.5
MSCI World Industrials	25.2	-14.5	27.8	11.7	16.6	-21.8
MSCI World Consumer Disc	23.7	-5.5	26.6	36.6	17.9	-31.9
MSCI World Consumer Staples	17.0	-10.1	22.8	7.8	13.1	-9.8
MSCI World Health Care	19.8	2.5	23.2	13.5	19.8	-10.3
MSCI World Financials	22.7	-17.0	25.5	-2.8	27.9	-17.5
MSCI World IT	38.2	-2.6	47.6	43.8	29.8	-29.7
MSCI World Telecoms	5.8	-10.0	27.4	23.0	14.4	-27.8
MSCI World Utilities	13.7	2.0	22.5	4.8	9.8	-6.2
MSCI World Growth	26.4	-7.8	32.2	32.7	20.4	-29.1
MSCI World Value	14.2	-13.1	18.3	-3.6	19.3	-13.2
<b>Government Bond Yields (%)</b>						
US 10 Year	2.4	2.7	1.9	0.9	1.5	3.0
US 2 Year	1.9	2.5	1.6	0.1	0.7	3.0
Germany 10 Year	0.4	0.2	-0.2	-0.6	-0.2	1.3
Germany 2 Year	-0.6	-0.6	-0.6	-0.7	-0.6	0.6
UK 10 Year	1.2	1.3	0.8	0.2	1.0	2.2
UK 2 Year	0.4	0.8	0.5	-0.2	0.7	1.8
Japan 10 Year	0.0	0.0	0.0	0.0	0.1	0.2
Japan 2 Year	-0.1	-0.1	-0.1	-0.1	-0.1	-0.1
France 10 Year	0.8	0.7	0.1	-0.3	0.2	1.9
Canada 2 Year	1.7	1.9	1.7	0.2	1.0	3.1
<b>Bond Performance (Total Return)</b>						
Bloomberg US Treasury Total return fund	2.3	0.9	6.9	8.0	-2.3	-9.1
Bloomberg euro gov't bond index	0.4	0.4	3.2	2.1	-1.6	-7.1
Bloomberg Global Government Bonds	7.3	-0.4	5.6	9.5	-6.6	-14.8
Bloomberg Barclays Global Agg Neg Yielding Debt	3.1	0.4	35.4	57.6	-36.3	-81.5
Bloomberg Asia Ex-Japan USD Credit Corporate High Yield	6.1	-3.5	13.0	7.5	-15.2	-21.6
Bloomberg China USD Credit Corporate High Yield Index	6.5	-4.2	12.7	7.5	-26.3	-28.0

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Commodities						
Bloomberg Commodity Index	1.7	-11.2	7.7	-3.1	27.1	18.4
Gold	12.8	-2.8	18.0	20.9	-4.3	-1.5
Brent Crude Oil	15.5	-15.3	37.7	-35.1	63.0	55.6
WTI Crude Oil	4.1	-20.5	34.1	-60.3	62.2	54.9
Natural Gas	-36.5	4.8	-32.3	-45.9	35.1	52.9
Platinum	3.0	-14.8	21.6	8.5	-11.4	-7.1
Wheat	-13.3	1.5	7.1	9.8	14.0	11.6
Corn	-12.1	-4.6	-5.2	12.9	34.4	12.8
Silver	5.8	-10.2	13.9	42.5	-12.3	-13.4
Currency rates						
EURUSD	1.2	1.1	1.1	1.2	1.1	1.0
EURGBP	0.9	0.9	0.8	0.9	0.8	0.9
EURJPY	135.3	125.8	121.8	126.2	130.9	142.3
GBPUSD	1.4	1.3	1.3	1.4	1.4	1.2
GBPEUR	1.1	1.1	1.2	1.1	1.2	1.2
USDJPY	112.7	109.7	108.6	103.3	115.1	135.7
Currency rates						
Bitcoin	14310.9	3674.2	7158.3	28996.3	46333.7	18731.3
TerraUSD	-	-	-	-	85.6	0.0

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